

DINGLI



国泰君安证券股份有限公司
GUOTAI JUNAN SECURITIES CO., LTD.

618

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1 **CMEC**
HARRIS Magni **34.04% 20.86% 20.63% 32.16%**
CMEC **27,643.52**
19,491.20 19,420.23 24,477.09 Magni 2020
2021 9,252.77 17,964.25

1 CMEC Magni

2 CMEC

Magni

3 CMEC Magni

4

5

CMEC Magni

CMEC

1

CMEC

	California Manufacturing and Engineering Co., LLC	
	2004 7 16	
	2,500,000	
	A	73.60%
	CMEC	48.60%

		25.00%
	B	26.40%

A

B

B

CMEC

A

CMEC

CMEC

CMEC

2

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CMEC

CMEC

" MEC"

40

2017

2,000

CMEC

A

625,000

CMEC 25%

2 CMEC

CMEC

A

CMEC

CMEC

CMEC

Members

CMEC

CMEC 48.60%

CMEC 25%

CMEC

CMEC

CMEC

CMEC

CMEC

Manger

CMEC

CMEC

Richard F. Spencer

CMEC

CMEC

CMEC

Advisory Committee

CMEC

A

CMEC

CMEC

4 A

CMEC

CMEC

CMEC

Spencer

CMEC

Spencer

CMEC

CMEC

CMEC

3 CMEC

CMEC

CMEC

CMEC

4

CMEC 25%

CMEC

CMEC 25%

CMEC

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CMEC

Magni

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Magni

	Magni Telescopic Handlers S.R.L.	
	2010 9 22	
	1,262,500	
	C.M.C.S.R.L	44.00%
	Carlo Magni	8.00%
	Eugenio Magni	8.00%
	Carlotta Eleonora Magni	8.00%
	Chiara Magni	8.00%
	Riccardo Magni	4.00%
		20.00%

Magni

Magni

Riccardo Magni

Carlo Magni

Eugenio Magni

Carlotta Eleonora Magni

Chiara Magni

" Magni

"

2

1

Magni

Magni

50

2016

14,375,000

Magni

Magni 20%

Magni

2 Magni

Magni C.M.C.S.R.L Riccardo Magni 100%
Riccardo Magni
Magni 20% " Magni " Magni 80% Magni
" Magni " Magni

Magni

Magni

3 Magni

Magni 2016
Magni Magni
Magni Magni
Magni
Magni
CMEC Magni

CMEC Magni

CMEC Magni

CMEC Magni

CMEC Magni

CMEC Magni

CMEC

United Rentals

Equipment Shares Herc Rentals

Magni

CMEC Magni

CMEC Magni

1

CMEC Magni

CMEC Magni

CMEC

Magni

1 CMEC 2015

United Rentals Equipment Shares

Herc Rentals

CMEC

2 Magni 2016

Magni

2

2018 2021 1-6

CMEC 2018

2019 Magni

CMEC Magni

CMEC Magni

3 CMEC Magni /

CMEC Magni /

CMEC Magni 2018 2021 1-6

CMEC Magni

4 CMEC Magni

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2021 3

JLG Industries, Inc.

Terex

Corporation

Coalition of American

Manufacturers of Mobile Access Equipment

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6 CMEC Magni

CMEC

www.mecawp.com

Magni

www.magnith.com

CMEC Magni

CMEC

Magni

7

Ducker Worldwide

IPAF

2020

CMEC Magni

CMEC Magni

CMEC Magni

CMEC Magni

			6 []	6	12 []	
2021 6	CMEC	56,769.99	15,150.18	26.69%	-	-
	Magni	14,743.22	14,743.22	100.00%	-	-
2020	CMEC	19,420.23	16,247.89	83.66%	19,420.23	100.00%
	Magni	9,252.77	9,252.77	100.00%	9,252.77	100.00%
2019	CMEC	19,491.20	13,289.04	68.18%	19,491.20	100.00%
	Magni	2,289.83	2,289.83	100.00%	2,289.83	100.00%
2018	CMEC	20,774.42	16,506.34	79.46%	20,774.42	100.00%
	HARRIS	6,869.10	89.55	1.30%	6,869.10	100.00%
	Magni	1,342.14	1,148.32	85.56%	1,342.14	100.00%

2020

12

2021 6

6

2021 10 23

2021 6

1

2

1

2020

		[1]	[2]
1	3%	1.1%	2%
1-2	10%	4.44%	10%
2-3	20%	12.80%	50%
3-4	50%	43.10%	100%
4-5	80%	33.92%	-

CMEC

CMEC

" "

11.95%

17.78%

" "

CMEC

HARRIS

HARRIS

2019 2

Magni

Magni

Magni

2
AS/NZS1418

KC

CE

3

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2 CMEC Magni

3 CMEC Magni / CMEC Magni

4 CMEC Magni

5 CMEC HARRIS Magni

6 CMEC Magni

CMEC Magni CMEC Magni

CMEC Magni

7 " "

8

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1 CMEC Magni

2 CMEC Magni

3 CMEC Magni

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5 CMEC HARRIS Magni

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5 CMEC HARRIS Magni

(本页无正文，为浙江鼎力机械股份有限公司《关于提请做好浙江鼎力股份有限公司发行股票发行委员会准备工作函》的回复之盖章页)



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保荐人（主承销商）董事长声明

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